



CHICAGO, ILLINOIS – THE RITZ CARLTON – December 8-10, 2016

ADVANCED INVESTMENT AND PRACTICE TRANSITION SEMINARS

We are so pleased to be returning to Chicago in prime holiday season. We think that with the new content and exciting slate of outside speakers, these will be some of the best seminars to date.

RALPH DRYBROUGH ON OPTIONS STRATEGIES TO PROFIT FROM UNCERTAINTY

Fort Point Capital Partners, San Francisco - Ralph is a co-founder of Fort Point Capital Partners, an asset manager for high net worth individuals, entrepreneurs, family offices and foundations. He is focused on the ongoing management and strategic direction of the firm's risk management business. Over the course of his 19 year career, his principal investment focus has been advising clients on the use of exchange traded and over the counter options as risk mitigation and return enhancement tools. Ralph is a dynamic speaker and we're excited to have him bring a valuable new perspective to the Advanced Investment Seminar.

BRIAN CHAIT ON STOCKS

Lynx Capital Group Ltd., Cleveland - Brian has in excess of 30 years of investment experience with many different perspectives from working in the brokerage industry, portfolio manager of hedge funds and with a Multi-Billion dollar wealth management firm as co-chief investment officer. He has spoken at several prior seminars and been well received. He will give a comprehensive market overview with opportunities he perceives and areas he thinks one should avoid. He will also talk on the "Worst Mistakes Investors Make." As stock markets are governed by fear and greed, there are no rules that work consistently. Investors tend to throw out all logic and let their emotions control their investment decisions rather than sticking to a logical plan and rational decision making. There are strategies investors can use to mitigate common mistakes that drain long-term portfolio returns.

MICHAEL BOULEGERIS ON STOCKS

Boulegeris Investments, Inc. Atlanta – A graduate of West Point, Mike is the founder of Boulegeris Investments, Inc., an SEC-registered investment advisor. Mr. Boulegeris is also one of the Co-Founders of MAP Pharmaceuticals, Inc., a biopharmaceutical company that was acquired by Allergan in March 2013. Among the many topics that Mike will address are the anticipated normalization of interest rates and the ongoing revolution in novel therapeutics advancing the pharmaceutical industry. He will tie up the presentation discussing specific sectors and individual companies that should thrive in the dynamic global macro environment.

THE RITZ CARLTON: The luxurious 5-star Ritz Carlton marks an exclusive retreat high above the Magnificent Mile in Chicago's Gold Coast. A limited number of rooms have been blocked for our group at **The Ritz Carlton** at the group rate of **\$233.00 for single or double occupancy. These rooms will be held as a block until November 10, 2016.**

SCOTTSDALE, ARIZONA – FAIRMONT SCOTTSDALE PRINCESS

AGGRESSIVE BUSINESS, TAX & PRACTICE MANAGEMENT SEMINAR

December 28-30, 2016 (Great Post Holiday Mini-Week)

We are excited to have **Bill Rossi** as a special guest lecturer at our Scottsdale, AZ seminar from December 28-30, 2016. Bill's lecture topic will be "**PPO Plays: You Will Make Thousands More with the Right Moves.**" Bill Rossi is President of Advanced Practice Management. He and his team are actively involved in the ongoing management of over 220 dental practices. He has over 35 years in practice management, has been a contributor to Dental Economics, Excellence in Dentistry, and Dentaltown CE. Mr. Rossi is an ally for private independent practices in a profession increasingly impinged on by corporate dentistry and PPOs.

[PLEASE TURN OVER FOR MORE INFORMATION]

Hotel: The AAA **Five-Diamond Fairmont Scottsdale Princess** is scenically set against the backdrop of Arizona's McDowell Mountains and pays tribute to Arizona's Spanish Colonial heritage. Fairmont rooms feature top amenities you would expect as well as charming patios. Upgrades to casitas available upon request. **Six great dining options!**

Phoenix is a great destination for couples or families. Among our favorite activities in the area include: **Old Town Scottsdale, Taliesin West:** Tours of Frank Lloyd Wright's winter home, **Desert Botanical Gardens, Heard Museum:** history of 22 regional Native American tribes and **Phoenix Art Museum.**

Phenomenal outdoor adventures abound - Outstanding hiking in Camelback Mountain, horseback riding, segways, zip lining, ATV tours, biking, climbing, etc.

Well & Being Spa: This not to be missed Spa is inspired by a hidden oasis deep in the Grand Canyon. **Trailblazers Family Adventure Center:** Trailblazers Kids Club is an exciting program for children ages 5 to 12. **Swimming Pools** – Sonoran Splash features two, 200 ft. waterslides. **Five Pools on property.**

Golf: The Most Recognized Scottsdale Golf Resort, Home to the Phoenix Open. TPC Scottsdale - Stadium Course: Adjacent to the Fairmont Princess. Home of the annual PGA TOUR Phoenix Open. **TPC Scottsdale - Champions Course:** This completely new course fits seamlessly into the natural desert terrain, and is perfect for players of all abilities.

We have secured outstanding group rates of \$289 per night single and \$319 per night for double occupancy. A savings of \$55 per night. This includes a daily breakfast at Ironwood American Kitchen. Plus a onetime \$12/person round trip portage charge and a \$2 daily/person housekeeping charge. Rates are only good until December 5, 2016.

SEMINAR REGISTRATION FORM

NAME: _____ DEGREE _____ DATE OF BIRTH _____
 SPOUSE: _____
 ADDRESS: _____
 CITY: _____ STATE: _____ ZIP: _____
 PHONE O: _____ PHONE H: _____ PHONE C: _____ FAX: _____
 EMAIL ADDRESS: _____
 METHOD OF PAYMENT: CHECK: _____ MASTERCARD: _____ VISA: _____ DISCOVER: _____
 CARD NO.: _____ EXPIRE DATE: _____ CVV: _____
 CARDHOLDER'S NAME: _____
 CREDIT CARD BILLING ADDRESS: _____
 CARDHOLDER'S SIGNATURE: _____

SEMINARS 2016-2017 (Meeting Dates are given)	DOCTOR ONLY	DOCTOR & SPOUSE	Registration Fee within 60 days of seminar	SEND INFO	AMOUNT
AGGRESSIVE BUSINESS, TAX AND PRACTICE MANAGEMENT FOR THE DOCTOR					
BAR HARBOR, ME September 8-10, 2016	\$955*	\$1,085*	\$1,005/\$1,135		
SCOTTSDALE, AZ December 28-30, 2016	\$955*	\$1,085*	\$1,005/\$1,135		
ST. THOMAS, VI January 30-February 3, 2017	\$1,180*	\$1,370*	\$1,230/\$1,420		
DOMINICAN REPUBLIC February 6-10, 2017	\$1,180*	\$1,370*	\$1,230/\$1,420		
DEER VALLEY, UT March 5-8, 2017	\$1,180*	\$1,370*	\$1,230/\$1,420		
KOHALA COAST, HAWAII March 26-30, 2017	\$1,180*	\$1,370*	\$1,230/\$1,420		
ALASKA CRUISE July 23-30, 2017	PLEASE CALL TO SIGN UP AND RESERVE YOUR CABIN!				
ADVANCED INVESTMENT SEMINAR (Two Days)					
CHICAGO, IL December 9-10, 2016	\$1,125*	\$1,320*	\$1,175/\$1,370		
PRACTICE TRANSITION SEMINARS (One Day)					
MONTEREY, CA October 21-22, 2016	\$770*	\$880*	\$820/\$930		
CHICAGO, IL December 8, 2016	\$795*	\$905*	\$845/\$955		
CLEVELAND, OH May 6, 2017	\$795*	\$905*	\$845/\$955		
RETIRED DOCTOR SEMINAR					
MONTEREY, CA October 22-23, 2016	\$730*	\$780*	\$780/\$830		
					TOTAL AMOUNT
*The above rates already reflect a \$50 discount if registration is received 60 days prior to the seminar. An additional \$50 is added if registering within 60 days of the seminar. If registering at the door the fee will be an additional \$100.00.					
CANCELLATION: Cancellations must be received in writing 30 days prior to the seminar and are subject to a \$50 processing fee. No refunds will be issued within 30 days of the seminar.					